

CLMSM
CERTIFIED LEGAL MANAGER WORKSHOP
ALA - HOUSTON CHAPTER 2018

September 13	Financial Management General Accounting	Rusty Chimeno Firm Administrator Mehaffy Weber, P.C.
September 20	HR Management Federal Employment Laws, Federal Benefit Laws	Larry Stuart, Esq. Stuart & Associates, P.C.
September 27	Financial Management Information and Analysis	Rusty Chimeno Firm Administrator Mehaffy Weber, P.C.
October 4	Operations Management Space Assessment & Design, Lease/Contract Agreements, Knowledge of Project Management	Emily Howard-Wilson Senior Associate Cushman & Wakefield Ken Wieschuegel Studio Director, Senior Associate Gensler
	Legal Industry Records management and retention, mergers & acquisitions, planning project management, contract management and outsourcing	Kathryn Vidal, CLM Office Manager Squire Patton Boggs (US) LLP Heather McConnell, CLM, SHRM-CP Firm Administrator HFW
October 11	HR Management Performance Management, Compensation and Organizational Development	Sue Robinson, SPHR Human Resources Manager Baker Botts L.L.P.
October 17***	Technology Management Web-based Technology, Hardware & Software, Practice Support Systems, Document Assembly and Management Systems, Electronic Privacy Issues, Disaster Planning and Recovery	David Silverman Director of Information Technologies Johnson, Trent, West and Taylor, P.C.
	General Business Management Insurance	Zach Hirsch, JD Founder/Insurance Consultant Hirsch Professional Liability Brokerage
October 25	Legal Industry ABA Model Rules of Professional Ethics, Professional Liability Issues	Richard A. Schwartz, Esq. Partner Vorys, Sater, Seymour and Pease, LLP
November 1	Optional review session	

*****NOTE: The October 17th session is a Wednesday. We have moved this session so it does not conflict with the Regional Conference in Austin.**